

## Equity Availability Analysis

Updated 1/10/2019; 9:01 AM

Project/Revenue Stream	Date Committed	Amount	Balance
Central Office Cost Center Account	Oct-18	\$ 4,446,044	\$ 4,446,044
FW Managed Property Reserves	Oct-18	\$ 3,304,378	\$ 7,750,422
RMH Garage	Oct-18	\$ 1,427,240	\$ 9,177,662
5th Ave Garage Surplus Cash	Oct-18	\$ 921,273	\$ 10,098,935
Kirk Patrick Park Change Order	Oct-18	\$ 860,000	\$ 10,958,935
Other Strategic Reserves	Oct-18	\$ 1,229,953	\$ 12,188,888
Boscobel III (Design Fees)	Nov-18	\$ (1,000,000)	\$ 11,188,888
HOME - Boscobel II	Nov-18	\$ 500,000	\$ 11,688,888
National Housing Trust Fund - Bosc I	Nov-18	\$ 294,252	\$ 11,983,140
TN Housing Trust Fund - Victory Hall	Jan-19	\$ 500,000	\$ 12,483,140
Curb Grant - Victory Hall	Jan-19	\$ 500,000	\$ 12,983,140
Boscobel I Retaining Wall	Jan-19	\$ (1,100,000)	\$ 11,883,140
Victory Hall (9% Innovation LIHTC Pending)	Feb-19	\$ (1,750,000)	\$ 10,133,140
CIB (Boscobel I Retaining Wall)	Feb-19	\$ 1,100,000	\$ 11,233,140
2018 sweep	May-19	\$ 6,200,000	\$ 17,433,140
Boscobel III	May-19	\$ (14,000,000)	\$ 3,433,140
HOME - Boscobel III	Jun-19	\$ 500,000	\$ 3,933,140
Madison Tower Refi	Jun-19	\$ 7,800,000	\$ 11,733,140
Cayce Water/Sewer Separation	Jun-19	\$ (2,500,000)	\$ 9,233,140
Edgehill SP/Rezoning	Jul-19	\$ (500,000)	\$ 8,733,140
NMTC Debt Payment	Aug-19	\$ (790,000)	\$ 7,943,140
National or TN Housing Trust Fund	Aug-19	\$ 500,000	\$ 8,443,140
Heiman Street Property Sale	Aug-19	\$ 2,300,000	\$ 10,743,140
Cayce Amenity Campus 2 NMTC	Oct-19	\$ (2,000,000)	\$ 8,743,140
Federal Home Loan Bank AHP	Nov-19	\$ 500,000	\$ 9,243,140
NMTC Payment #1	Nov-19	\$ 1,200,000	\$ 10,443,140
2019 sweep	May-20	\$ 7,000,000	\$ 17,443,140
Boscobel IV (4% LIHTC)	May-20	\$ (16,000,000)	\$ 1,443,140

Policy is to maintain an operating reserve of \$6,000,000

